RESEARCH FACILITIES AND ADMINISTRATIVE (F&A) COST RECOVERY AND REINVESTMENT
(aka: Overhead, Indirect Cost Distribution)

Effective Date: January 1, 2019
Authority: Dean

PURPOSE
Background. Grants and contracts have negotiated rates that can be charged to cover indirect costs. As a research university, faculty are encouraged to pursue funding opportunities that offer full indirect (e.g., currently 49%). However, some federal agencies and many community organizations and non-profits will cap indirect costs (i.e., 8%, 10%). Some foundations and other organizations prohibit any indirect cost recovery charges.

Context. At UCF, research F&A cost recovery is charged to external contracts and grants and collected by the Office of Research (OR, formerly ORC). Current university practice provides that OR subtract certain university expenses off the top (13.4%) and of the balance that remains, OR retains 55% and distributes 45% of the remaining funds to the college. Effective July 2017, F&A Cost Recovery funds are transmitted to units twice a year in January and July for award expenditures the previous six months.

POLICY STATEMENT AND PROCEDURES
At the founding of the College of Community Innovation and Education (CCIE) in July 2018, the college seeks an equitable merge of the two former colleges that had different philosophies and procedures for distributing F&A funds. Given the infrastructure costs associated with the new college start-up, and the imminent move of several units to the new downtown campus, the following F&A Cost Recovery distribution formula for 2018-2020 has been adopted.

F&A COST RECOVERY DISTRIBUTION (2018-2020)

<table>
<thead>
<tr>
<th>Principal Investigator</th>
<th>Unit</th>
<th>College</th>
</tr>
</thead>
<tbody>
<tr>
<td>Award made to a faculty member within a department/school</td>
<td>15%</td>
<td>Department/School</td>
</tr>
<tr>
<td>Award made through a stand-alone center</td>
<td>15%</td>
<td>Center</td>
</tr>
<tr>
<td>Award made through a department/school center</td>
<td>15%</td>
<td>20% to the Department/School with an agreed upon split to the Center</td>
</tr>
</tbody>
</table>

Reports will be distributed to units twice annually by the Research Administration Services Team (RAST) following the receipt of UCF OR allocations along with details on updated account balances.

Recommendations for modifications to this policy may be made to the Dean by the CCIE Research Committee.

Approved by:
Pamela S. Carroll
Dean, College of Community Innovation and Education
11/15/18